

# Allotaxonomy

Last updated: 2023/05/22, 06:32:26 CEST

Principles of Complex Systems, Vols. 1, 2, & 3D  
 CSYS/MATH 300, 303, & 394, 2022-2023 | @pocsvox

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 Santa Fe Institute | University of Vermont



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## Outline

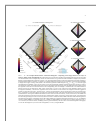
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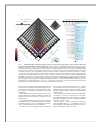
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Site (papers, examples, code):  
<http://compstorylab.org/allotaxonomy/>

Foundational papers:



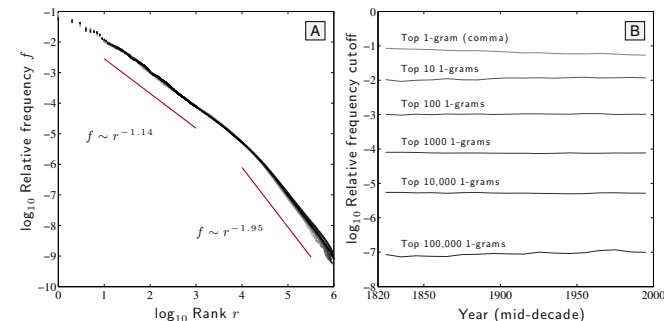
"Allotaxonomy and rank-turbulence divergence: A universal instrument for comparing complex systems" [9]  
 Dodds et al., 2020.



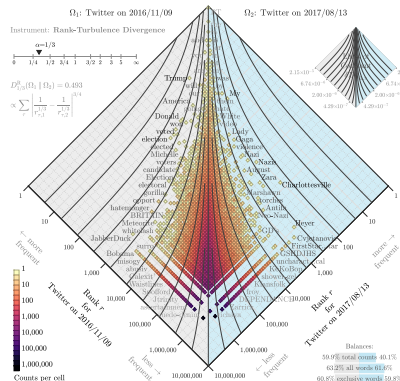
"Probability-turbulence divergence: A tunable allotaxonomic instrument for comparing heavy-tailed categorical distributions" [11]  
 Dodds et al., 2020.



"Is language evolution grinding to a halt? The scaling of lexical turbulence in English fiction suggests it is not" [25]  
 Pechenick, Danforth, Dodds, Alshaabi, Adams, Dewhurst, Reagan, Danforth, Reagan, and Danforth.  
 Journal of Computational Science, 21, 24-37, 2017.



## Goal—Understand this:



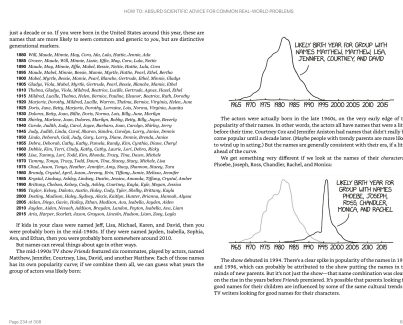
Divergence contribution $\delta D_{10}^{(1)}$ ( $\times 10^{-19}\%$ )
Trump 11.490
Clinton 11.490
election 0.42803
Wendell 0.41842
Hillary 0.31205
Donald 0.25250
Nate 0.15141
proclaim 0.14509
trump 0.13517
My 0.02707
Lesson 0.02502
immigrants 0.02491
Zain 0.02320
Hope 0.02250
Clint 0.02191
direct 0.02187
Clint 0.02171
ISIS 0.02161
Nad 0.02151
quadrant 0.02141
America 0.02131
ISIS 0.02121
like 0.02111
ISIS 0.02101
Cristiano 0.02091
Obama 0.02081
wild 0.02071
Clinton 0.02061
August 0.02051
Early 0.02041
male 0.02031
Clinton 0.02021
Clinton 0.02011
Clinton 0.02001
Clinton 0.01991
Clinton 0.01981
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Clinton 0.01901
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Clinton 0.01191
Clinton 0.01181
Clinton 0.01171
Clinton 0.01161
Clinton 0.01151
Clinton 0.01141
Clinton 0.01131
Clinton 0.01121
Clinton 0.01111
Clinton 0.01101
Clinton 0.01091
Clinton 0.01081
Clinton 0.01071
Clinton 0.01061
Clinton 0.01051
Clinton 0.01041
Clinton 0.01031
Clinton 0.01021
Clinton 0.01011
Clinton 0.01001

## Basic science = Describe + Explain:

- Dashboards of single scale instruments helps us understand, monitor, and control systems.
- Archetype: Cockpit dashboard for flying a plane
- Okay if comprehensible.
- Complex systems present two problems for dashboards:
  - Scale with internal diversity of components: We need meters for every species, every company, every word.
  - Tracking change: We need to re-arrange meters on the fly.
- Goal—Create comprehensible, dynamically-adjusting, differential dashboards showing two pieces:
  - 'Big picture' map-like overview,
  - A tunable ranking of components.

<sup>1</sup>See the [lexicocalorimeter](#)

Baby names, much studied: [23]



How to build a dynamical dashboard that helps sort through a massive number of interconnected time series?

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For language, Zipf's law has two scaling regimes: [34]

$$f \sim \begin{cases} r^{-\alpha} & \text{for } r \ll r_b, \\ r^{-\alpha'} & \text{for } r \gg r_b, \end{cases}$$

When comparing two texts, define Lexical turbulence as flux of words across a frequency threshold:

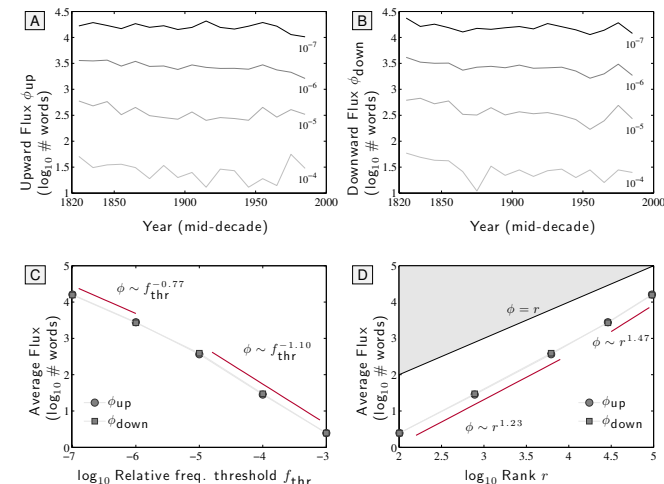
$$\phi \sim \begin{cases} f_{thr}^{-\mu} & \text{for } f_{thr} \ll f_b, \\ f_{thr}^{-\mu'} & \text{for } f_{thr} \gg f_b, \end{cases}$$

Estimates:  $\mu \approx 0.77$  and  $\mu' \approx 1.10$ , and  $f_b$  is the scaling break point.

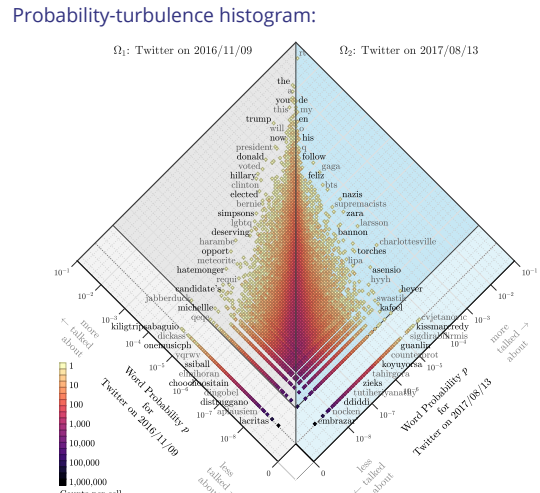
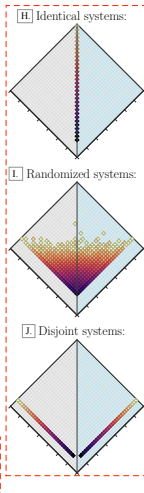
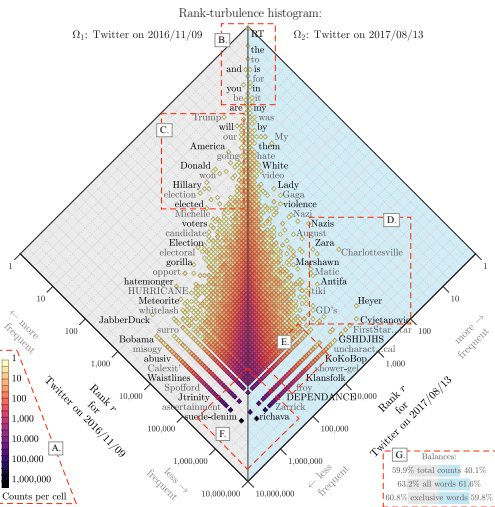
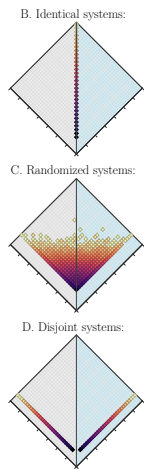
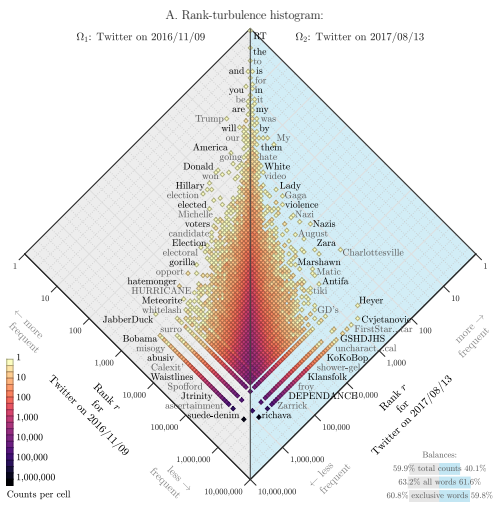
$$\phi \sim \begin{cases} r^\nu = r^{\alpha\mu'} & \text{for } r \ll r_b, \\ r^{\nu'} = r^{\alpha'\mu} & \text{for } r \gg r_b. \end{cases}$$

Estimates: Lower and upper exponents  $\nu \approx 1.23$  and  $\nu' \approx 1.47$ .

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**G. Balances:**

**59.9% total counts 40.1%**

**63.2% all words 61.6%**

**60.8% exclusive words 59.8%**

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So, so many ways to compare probability distributions:

"Families of Alpha- Beta- and Gamma-Divergences: Flexible and Robust Measures of Similarities"   
 Cichocki and Amari, Entropy, **12**, 1532-1568, 2010. [6]  
 "Comprehensive survey on distance/similarity measures between probability density functions"   
 Sung-Hyuk Cha, International Journal of Mathematical Models and Methods in Applied Sciences, **1**, 300-307, 2007. [3]

Comparisons are distances, divergences, similarities, inner products, fidelities ...  
 60ish kinds of comparisons grouped into 10 families  
 A worry: Subsampled distributions with very heavy tails

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**We want two main things:**

- A measure of difference between systems
- A way of sorting which types/species/words contribute to that difference

**For sorting, many comparisons give the same ordering.**

**A few basic building blocks:**

- $|P_i - Q_i|$  (dominant)
- $\max(P_i, Q_i)$
- $\min(P_i, Q_i)$
- $P_i Q_i$
- $|P_i^{1/2} - Q_i^{1/2}|$  (Hellinger)

**Table 1.  $L_p$  Minkowski family**

1. Euclidean $L_2$	$d_{em} = \sqrt{\sum_{i=1}^n  P_i - Q_i ^2}$	(1)
2. City block $L_1$	$d_{ca} = \sum_{i=1}^n  P_i - Q_i $	(2)
3. Minkowski $L_p$	$d_{im} = \sqrt[p]{\sum_{i=1}^n  P_i - Q_i ^p}$	(3)
4. Chebyshev $L_\infty$	$d_{cs} = \max_i  P_i - Q_i $	(4)

**Table 2.  $L_1$  family**

5. Sorensen	$d_{sa} = \frac{\sum_{i=1}^n  P_i - Q_i }{\sum_{i=1}^n (P_i + Q_i)}$	(5)
6. Gower	$d_{gs} = \frac{1}{n} \frac{\sum_{i=1}^n  P_i - Q_i }{R}$	(6)
7. Soergel	$d_{so} = \frac{\sum_{i=1}^n  P_i - Q_i }{\sum_{i=1}^n \max(P_i, Q_i)}$	(7)
8. Kulczynski $d$	$d_{ku} = \frac{\sum_{i=1}^n  P_i - Q_i }{\sum_{i=1}^n \min(P_i, Q_i)}$	(8)
9. Canberra	$d_{ca} = \frac{\sum_{i=1}^n  P_i - Q_i }{P + Q}$	(9)
10. Lorentzian	$d_{lv} = \frac{\sum_{i=1}^n \ln(1 +  P_i - Q_i )}{n}$	(10)

\*  $L_1$  family  $\supset$  {Intersectoin (13), Wave Hedges (15), Czekanowski (16), Ruzicka (21), Tanimoto (23), etc.}

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Quite the festival:

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Exclusive types:

- We call types that are present in one system only 'exclusive types'.
- When warranted, we will use expressions of the form  $\Omega^{(1)}$ -exclusive and  $\Omega^{(2)}$ -exclusive to indicate to which system an exclusive type belongs.

Shannon tried to slow things down in 1956:

"The bandwagon"   
 Claude E Shannon, IRE Transactions on Information Theory, **2**, 3, 1956. [30]

"Information theory has ... become something of a scientific bandwagon."

"While ... information theory is indeed a valuable tool ... [it] is certainly no panacea for the communication engineer or ... for anyone else."

"A few first rate research papers are preferable to a large number that are poorly conceived or half-finished."

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1. Euclidean $L_2$	$d_{m2} = \sqrt{\sum_{i=1}^n  P_i - Q_i ^2}$	(1)
2. City block $L_1$	$d_{m1} = \sum_{i=1}^n  P_i - Q_i $	(2)
3. Minkowski $L_p$	$d_{mp} = \sqrt[p]{\sum_{i=1}^n  P_i - Q_i ^p}$	(3)
4. Chebyshev $L_\infty$	$d_{m\infty} = \max_i  P_i - Q_i $	(4)

Table 2. $L_r$ family		
5. Sorensen	$d_{sr} = \frac{\sum_{i=1}^n  P_i - Q_i }{\sum_{i=1}^n (P_i + Q_i)}$	(5)
6. Gower	$d_{gr} = \frac{1}{d} \sum_{i=1}^d \frac{ P_i - Q_i }{R_i}$ $= \frac{1}{d} \sum_{i=1}^d  P_i - Q_i $	(6) (7)
7. Soergel	$d_{sr} = \frac{\sum_{i=1}^n  P_i - Q_i }{\sum_{i=1}^n \max(P_i, Q_i)}$	(8)
8. Kulczynski $d$	$d_{kr} = \frac{\sum_{i=1}^n  P_i - Q_i }{\sum_{i=1}^n \min(P_i, Q_i)}$	(9)
9. Canberra	$d_{cr} = \frac{\sum_{i=1}^n  P_i - Q_i }{\sum_{i=1}^n (P_i + Q_i)}$	(10)
10. Lorentzian	$d_{lr} = \sum_{i=1}^n \ln(1 +  P_i - Q_i )$	(11)

\*  $L_r$  family  $\supset$  {Intersection (13), Wave Hedges (15), Czekanowski (16), Ruzicka (21), Tanimoto (23), etc.}

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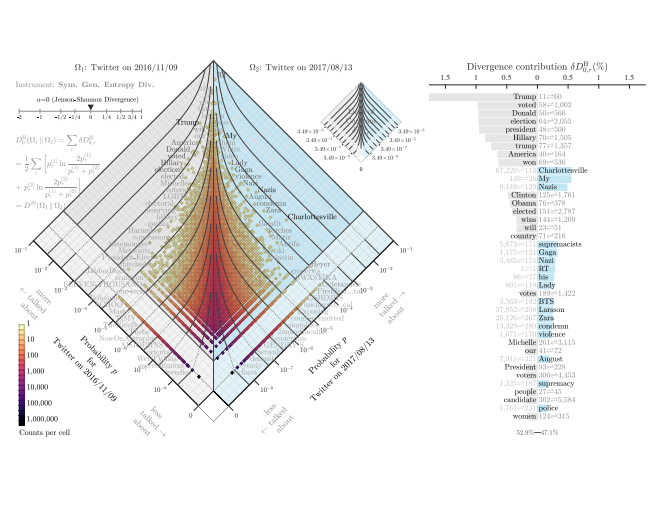
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- ### Desirable rank-turbulence divergence features:
- Rank-based.
  - Symmetric.
  - Semi-positive:  $D_\alpha^R(\Omega_1 \parallel \Omega_2) \geq 0$ .
  - Linearly separable, for interpretability.
  - Subsystem applicable: Ranked lists of any principled subset may be equally well compared (e.g., hashtags on Twitter, stock prices of a certain sector, etc.).
  - Turbulence-handling: Suited for systems with rank-ordered component size distribution that are heavy-tailed.
  - Scalable: Allow for sensible comparisons across system sizes.
  - Tunable.
  - Story-finding: Features 1-8 combine to show which component types are most 'important'

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- Information theoretic sortings are more opaque
- No tunability

### Shannon's Entropy:

$$H(P) = \langle \log_2 \frac{1}{p_\tau} \rangle = \sum_{\tau \in R_{1,2;\alpha}} p_\tau \log_2 \frac{1}{p_\tau} \quad (1)$$

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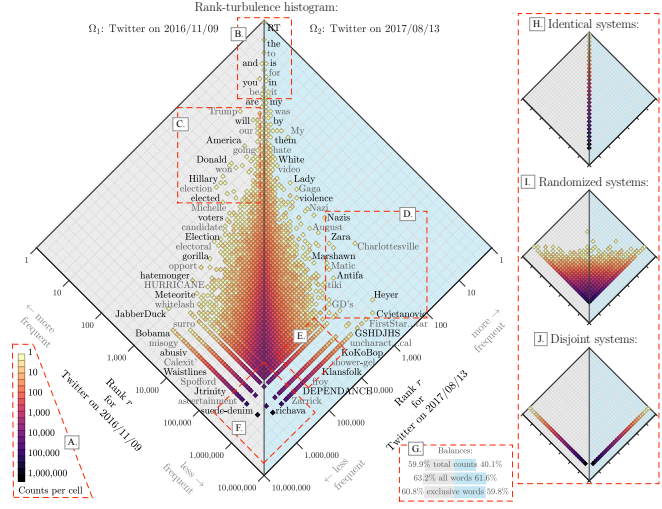
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### Some good things about ranks:

- Working with ranks is intuitive
- Affords some powerful statistics (e.g., Spearman's rank correlation coefficient)
- Can be used to generalize beyond systems with probabilities

### A start:

$$\left| \frac{1}{r_{\tau,1}} - \frac{1}{r_{\tau,2}} \right| \quad (5)$$

### Kullback-Liebler (KL) divergence:

$$D^{KL}(P_2 \parallel P_1) = \left\langle \log_2 \frac{1}{p_{2,\tau}} - \log_2 \frac{1}{p_{1,\tau}} \right\rangle_{P_2}$$

$$= \sum_{\tau \in R_{1,2;\alpha}} p_{2,\tau} \left[ \log_2 \frac{1}{p_{2,\tau}} - \log_2 \frac{1}{p_{1,\tau}} \right]$$

$$= \sum_{\tau \in R_{1,2;\alpha}} p_{2,\tau} \log_2 \frac{p_{1,\tau}}{p_{2,\tau}} \quad (2)$$

- Problem: If just one component type in system 2 is not present in system 1, KL divergence =  $\infty$ .
- Solution: If we can't compare a spork and a platypus directly, we create a fictional **spork-platypus hybrid**.
- New problem: Re-read solution.

### Jensen-Shannon divergence (JSD): [19, 13, 24, 3]

$$D^{JS}(P_1 \parallel P_2)$$

$$= \frac{1}{2} D^{KL} \left( P_1 \parallel \frac{1}{2} [P_1 + P_2] \right) + \frac{1}{2} D^{KL} \left( P_2 \parallel \frac{1}{2} [P_1 + P_2] \right)$$

$$= \frac{1}{2} \sum_{\tau \in R_{1,2;\alpha}} \left( p_{1,\tau} \log_2 \frac{p_{1,\tau}}{\frac{1}{2} [p_{1,\tau} + p_{2,\tau}]} + p_{2,\tau} \log_2 \frac{p_{2,\tau}}{\frac{1}{2} [p_{1,\tau} + p_{2,\tau}]} \right) \quad (3)$$

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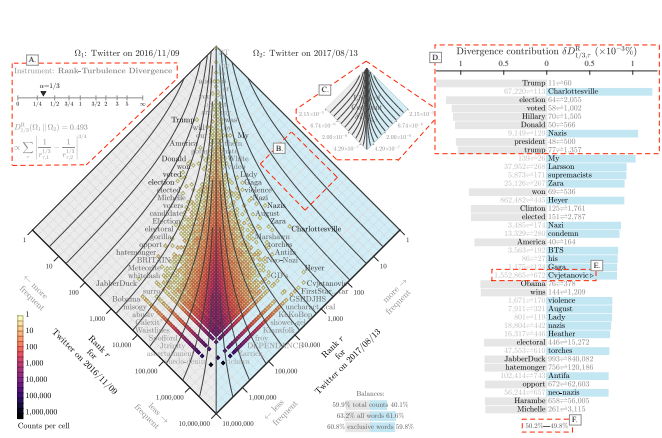
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### We introduce a tuning parameter:

$$\left| \frac{1}{[r_{\tau,1}]^\alpha} - \frac{1}{[r_{\tau,2}]^\alpha} \right| \quad (6)$$

- Involving a third intermediate averaged system means JSD is now finite:  $0 \leq D^{JS}(P_1 \parallel P_2) \leq 1$ .
  - Generalized entropy divergence: [6]
- $$D^{\alpha S^2}(P_1 \parallel P_2) = \frac{1}{\alpha(\alpha-1)} \sum_{\tau \in R_{1,2;\alpha}} \left[ (p_{\tau,1}^{1-\alpha} + p_{\tau,2}^{1-\alpha}) \left( \frac{p_{\tau,1} + p_{\tau,2}}{2} \right)^\alpha - (p_{\tau,1} + p_{\tau,2}) \right] \quad (4)$$

Produces JSD when  $\alpha \rightarrow 0$ .

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## Trouble:

The limit of  $\alpha \rightarrow 0$  does not behave well for

$$\left| \frac{1}{[r_{\tau,1}]^\alpha} - \frac{1}{[r_{\tau,2}]^\alpha} \right|^{1/\alpha}$$

The leading order term is:

$$(1 - \delta_{r_{\tau,1} r_{\tau,2}}) \alpha^{1/\alpha} \left| \ln \frac{r_{\tau,1}}{r_{\tau,2}} \right|^{1/\alpha}, \quad (7)$$

which heads toward  $\infty$  as  $\alpha \rightarrow 0$ .

Oops.

But the insides look nutritious:

$$\left| \ln \frac{r_{\tau,1}}{r_{\tau,2}} \right|$$

is a nicely interpretable log-ratio of ranks.

## Some reworking:

$$\delta D_{\alpha,\tau}^R(R_1 \parallel R_2) \propto \frac{\alpha+1}{\alpha} \left| \frac{1}{[r_{\tau,1}]^\alpha} - \frac{1}{[r_{\tau,2}]^\alpha} \right|^{1/(\alpha+1)} \quad (8)$$

Keeps the core structure.

Large  $\alpha$  limit remains the same.

$\alpha \rightarrow 0$  limit now returns log-ratio of ranks.

Next: Sum over  $\tau$  to get divergence.

Still have an option for normalization.

## Rank-turbulence divergence:

$$D_\alpha^R(R_1 \parallel R_2) = \frac{1}{\mathcal{N}_{1,2;\alpha}} \sum_{\tau \in R_{1,2;\alpha}} \delta D_{\alpha,\tau}^R(R_1 \parallel R_2) \quad (9)$$

## Normalization:

Take a data-driven rather than analytic approach to determining  $\mathcal{N}_{1,2;\alpha}$ .

Compute  $\mathcal{N}_{1,2;\alpha}$  by taking the two systems to be disjoint while maintaining their underlying Zipf distributions.

Ensures:  $0 \leq D_\alpha^R(R_1 \parallel R_2) \leq 1$

Limits of 0 and 1 correspond to the two systems having identical and disjoint Zipf distributions.

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## Rank-turbulence divergence:

Summing over all types, dividing by a normalization prefactor  $\mathcal{N}_{1,2;\alpha}$  we have our prototype:

$$D_\alpha^R(R_1 \parallel R_2) = \frac{1}{\mathcal{N}_{1,2;\alpha}} \frac{\alpha+1}{\alpha} \sum_{\tau \in R_{1,2;\alpha}} \left| \frac{1}{[r_{\tau,1}]^\alpha} - \frac{1}{[r_{\tau,2}]^\alpha} \right|^{1/(\alpha+1)} \quad (10)$$

## General normalization:

If the Zipf distributions are disjoint, then in  $\Omega^{(1)}$ 's merged ranking, the rank of all  $\Omega^{(2)}$  types will be  $r = N_1 + \frac{1}{2}N_2$ , where  $N_1$  and  $N_2$  are the number of distinct types in each system.

Similarly,  $\Omega^{(2)}$ 's merged ranking will have all of  $\Omega^{(1)}$ 's types in last place with rank  $r = N_2 + \frac{1}{2}N_1$ .

The normalization is then:

$$\mathcal{N}_{1,2;\alpha} = \frac{\alpha+1}{\alpha} \sum_{\tau \in R_1} \left| \frac{1}{[r_{\tau,1}]^\alpha} - \frac{1}{[N_1 + \frac{1}{2}N_2]^\alpha} \right|^{1/(\alpha+1)} + \frac{\alpha+1}{\alpha} \sum_{\tau \in R_2} \left| \frac{1}{[N_2 + \frac{1}{2}N_1]^\alpha} - \frac{1}{[r_{\tau,2}]^\alpha} \right|^{1/(\alpha+1)} \quad (11)$$

## Limit of $\alpha \rightarrow 0$ :

$$D_0^R(R_1 \parallel R_2) = \sum_{\tau \in R_{1,2;0}} \delta D_{0,\tau}^R = \frac{1}{\mathcal{N}_{1,2;0}} \sum_{\tau \in R_{1,2;0}} \left| \ln \frac{r_{\tau,1}}{r_{\tau,2}} \right|, \quad (12)$$

where

$$\mathcal{N}_{1,2;0} = \sum_{\tau \in R_1} \left| \ln \frac{r_{\tau,1}}{N_1 + \frac{1}{2}N_2} \right| + \sum_{\tau \in R_2} \left| \ln \frac{r_{\tau,2}}{\frac{1}{2}N_1 + N_2} \right|. \quad (13)$$

Largest rank ratios dominate.

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## Limit of $\alpha \rightarrow \infty$ :

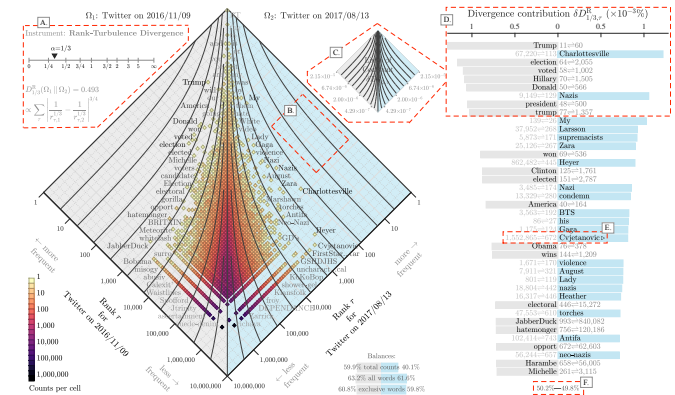
$$D_\infty^R(R_1 \parallel R_2) = \sum_{\tau \in R_{1,2;\infty}} \delta D_{\infty,\tau}^R = \frac{1}{\mathcal{N}_{1,2;\infty}} \sum_{\tau \in R_{1,2;\infty}} (1 - \delta_{r_{\tau,1} r_{\tau,2}}) \max_\tau \left\{ \frac{1}{r_{\tau,1}}, \frac{1}{r_{\tau,2}} \right\}. \quad (14)$$

where

$$\mathcal{N}_{1,2;\infty} = \sum_{\tau \in R_1} \frac{1}{r_{\tau,1}} + \sum_{\tau \in R_2} \frac{1}{r_{\tau,2}}. \quad (15)$$

Highest ranks dominate.

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## Probability-turbulence divergence:

$$D_\alpha^P(P_1 \parallel P_2) = \frac{1}{\mathcal{N}_{1,2;\alpha}^P} \frac{\alpha+1}{\alpha} \sum_{\tau \in R_{1,2;\alpha}} \left| [p_{\tau,1}]^\alpha - [p_{\tau,2}]^\alpha \right|^{1/(\alpha+1)}. \quad (16)$$

For the unnormalized version ( $\mathcal{N}_{1,2;\alpha}^P=1$ ), some troubles return with 0 probabilities and  $\alpha \rightarrow 0$ .

Weep not:  $\mathcal{N}_{1,2;\alpha}^P$  will save the day.

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## Normalization:

With no matching types, the probability of a type present in one system is zero in the other, and the sum can be split between the two systems' types:

$$\mathcal{N}_{1,2;\alpha}^p = \frac{\alpha+1}{\alpha} \sum_{\tau \in R_1} [p_{\tau,1}]^{\alpha/(\alpha+1)} + \frac{\alpha+1}{\alpha} \sum_{\tau \in R_2} [p_{\tau,2}]^{\alpha/(\alpha+1)} \quad (17)$$

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## Combine these cases into a single expression:

$$D_0^p(P_1 \| P_2) = \frac{1}{(N_1 + N_2)} \sum_{\tau \in R_{1,2;0}} (\delta_{p_{\tau,1},0} + \delta_{0,p_{\tau,2}}) \quad (20)$$

- The term  $(\delta_{p_{\tau,1},0} + \delta_{0,p_{\tau,2}})$  returns 1 if either  $p_{\tau,1} = 0$  or  $p_{\tau,2} = 0$ , and 0 otherwise when both  $p_{\tau,1} > 0$  and  $p_{\tau,2} > 0$ .
- Ratio of types that are exclusive to one system relative to the total possible such types,

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## Connections for PTD:

- $\alpha = 0$ : Similarity measure Sørensen-Dice coefficient [8, 31, 20],  $F_1$  score of a test's accuracy [32, 29].
- $\alpha = 1/2$ : Hellinger distance [16] and Mautusita distance [21].
- $\alpha = 1$ : Many including all  $L^{(p)}$ -norm type constructions.
- $\alpha = \infty$ : Motyka distance [7].

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## Limit of $\alpha=0$ for probability-turbulence divergence

- if both  $p_{\tau,1} > 0$  and  $p_{\tau,2} > 0$  then

$$\lim_{\alpha \rightarrow 0} \frac{\alpha+1}{\alpha} \left| [p_{\tau,1}]^\alpha - [p_{\tau,2}]^\alpha \right|^{1/(\alpha+1)} = \left| \ln \frac{p_{\tau,2}}{p_{\tau,1}} \right| \quad (18)$$

- But if  $p_{\tau,1} = 0$  or  $p_{\tau,2} = 0$ , limit diverges as  $1/\alpha$ .

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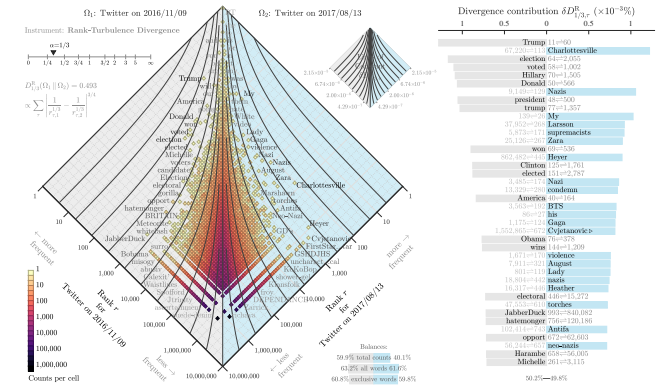
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## Type contribution ordering for the limit of $\alpha=0$

- In terms of contribution to the divergence score, all exclusive types supply a weight of  $1/(N_1 + N_2)$ . We can order them by preserving their ordering by  $\alpha \rightarrow 0$ , which amounts to ordering by descending probability in the system in which they appear.
- And while types that appear in both systems make no contribution to  $D_0^p(P_1 \| P_2)$ , we can still order them according to the log ratio of their probabilities.
- The overall ordering of types by divergence contribution for  $\alpha=0$  is then: (1) exclusive types by descending probability and then (2) types appearing in both systems by descending log ratio.

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## Limit of $\alpha=\infty$ for probability-turbulence divergence

- Normalization:

$$\mathcal{N}_{1,2;\infty}^p \rightarrow \frac{1}{\alpha} (N_1 + N_2) \quad (19)$$

- Because the normalization also diverges as  $1/\alpha$ , the divergence will be zero when there are no exclusive types and non-zero when there are exclusive types.

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## Limit of $\alpha=\infty$ for probability-turbulence divergence

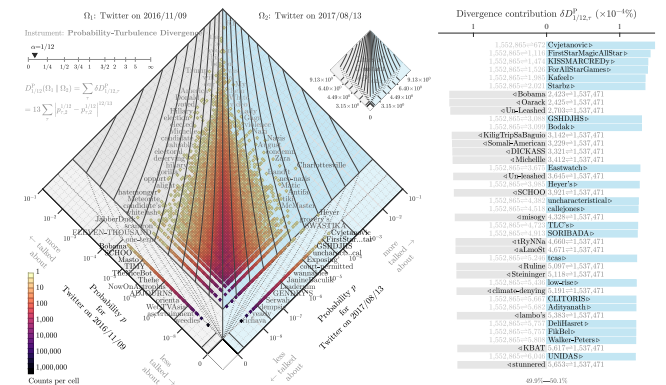
$$D_\infty^p(P_1 \| P_2) = \frac{1}{2} \sum_{\tau \in R_{1,2;\infty}} (1 - \delta_{p_{\tau,1},p_{\tau,2}}) \max(p_{\tau,1}, p_{\tau,2}) \quad (21)$$

where

$$\mathcal{N}_{1,2;\infty}^p = \sum_{\tau \in R_{1,2;\infty}} (p_{\tau,1} + p_{\tau,2}) = 1 + 1 = 2 \quad (22)$$

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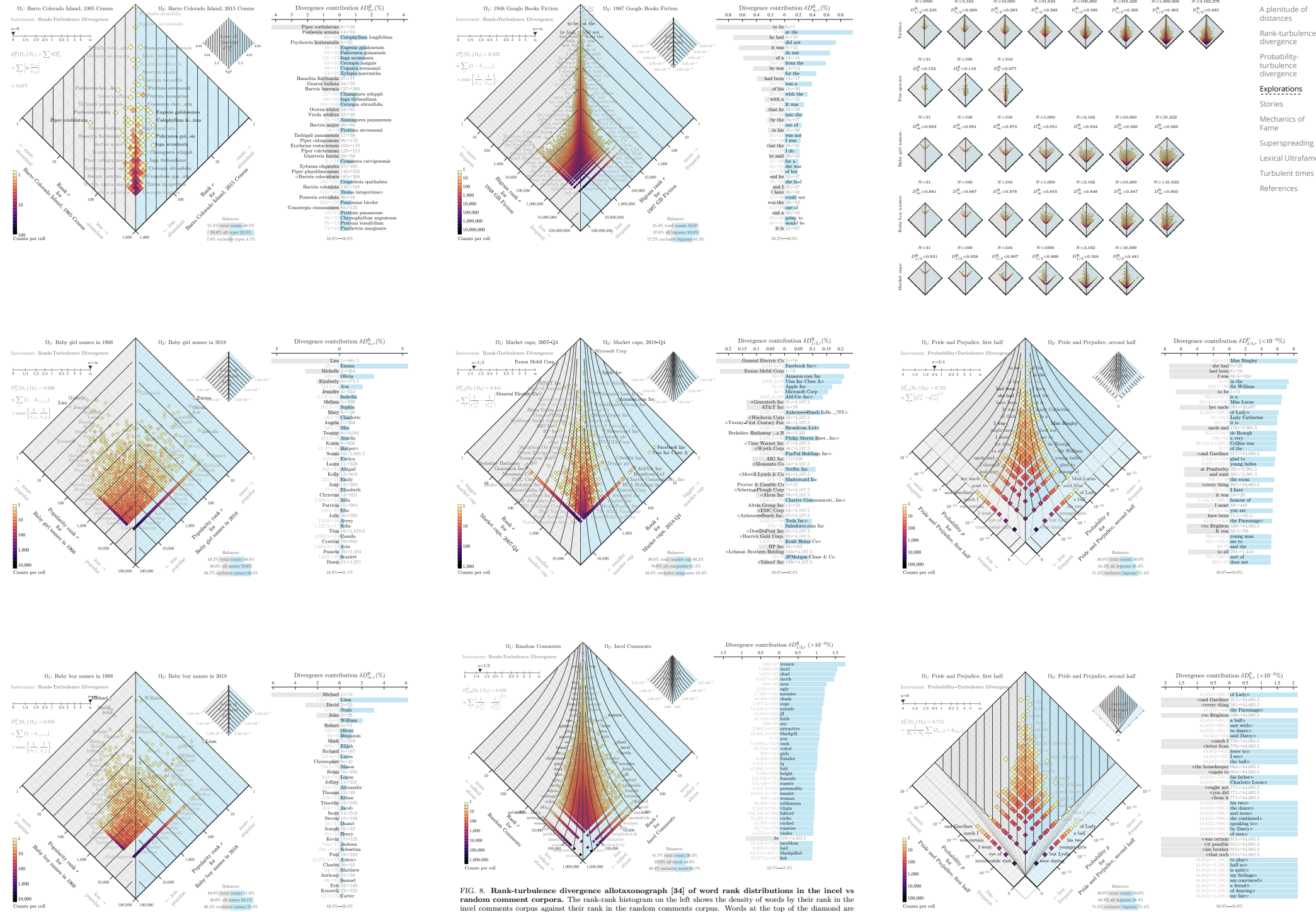
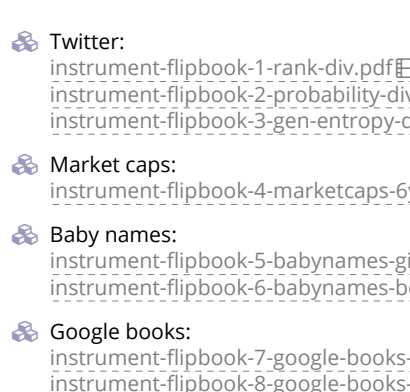
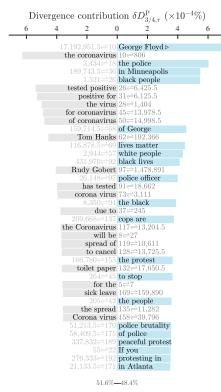
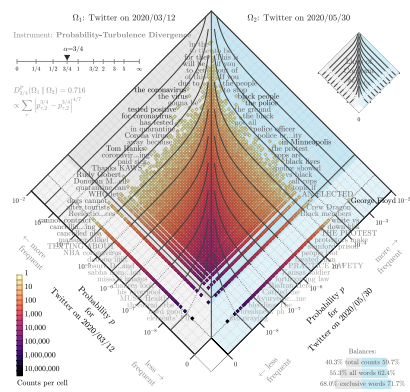
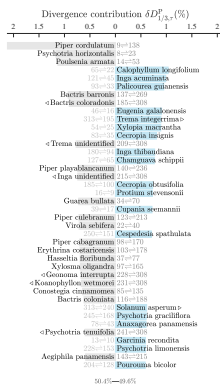
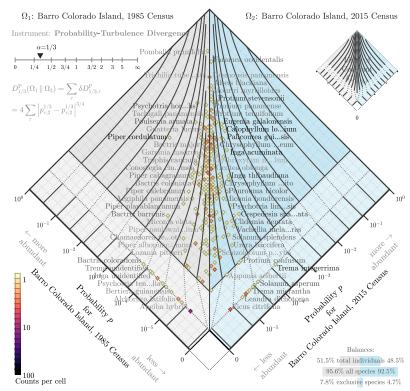
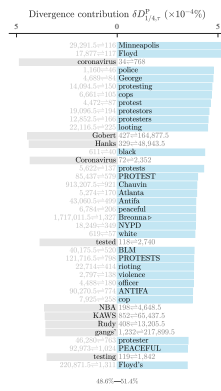
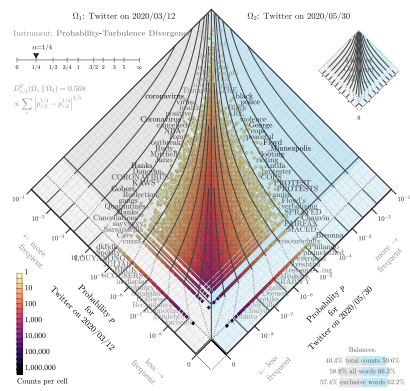
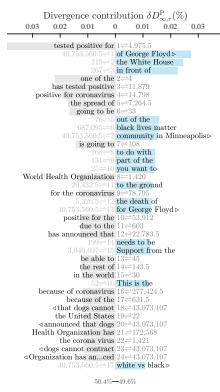
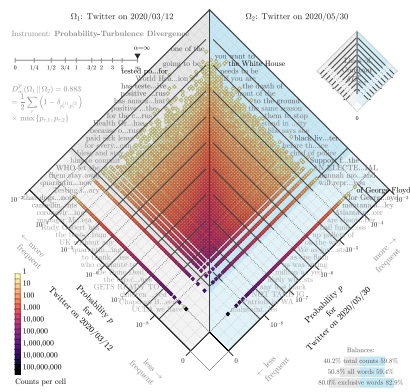
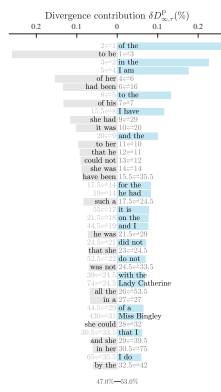
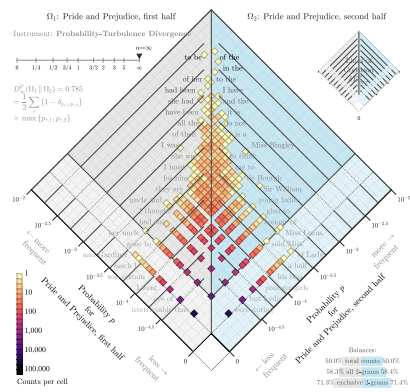


FIG. 8. Rank-turbulence divergence allotaxonograph [34] of word rank distributions in the incel vs random comment corpora. The rank-rank histogram on the left shows the density of words by their rank in the incel comments corpus against their rank in the random comments corpus. Words at the top of the diamond are higher frequency, or lower rank. For example, the word “the” appears at the highest observed frequency, and thus has the lowest rank, 1. This word has the lowest rank in both corpora, so its coordinates lie along the center vertical line in the plot. Words such as “women” diverge from the center line because their rank in the incel corpus is higher than in the random corpus. The top 40 words with greatest divergence contribution are shown on the right. In this comparison, nearly all of the top 40 words are more common in the incel corpus, so they point to the right. The word that has the most notable change in rank from the random to incel corpus is “women”, the object of hatred

## Flipbooks for PTD:



- Jane Austen:
  - Pride and Prejudice, 1-grams
  - Pride and Prejudice, 2-grams
  - Pride and Prejudice, 3-grams
- Social media:
  - Twitter, 1-grams
  - Twitter, 2-grams
  - Twitter, 3-grams
- Ecology:
  - Barro Colorado Island

Code:  
<https://gitlab.com/compstorylab/allotaxonometer>

## Flipbooks for RTD:

- Twitter:
  - instrument-flipbook-1-rank-div.pdf
  - instrument-flipbook-2-probability-div.pdf
  - instrument-flipbook-3-gen-entropy-div.pdf
- Market caps:
  - instrument-flipbook-4-marketcaps-6years-rank-div.pdf
- Baby names:
  - instrument-flipbook-5-babynames-girls-50years-rank-div.pdf
  - instrument-flipbook-6-babynames-boys-50years-rank-div.pdf
- Google books:
  - instrument-flipbook-7-google-books-onigrams-rank-div.pdf
  - instrument-flipbook-8-google-books-bigrams-rank-div.pdf
  - instrument-flipbook-9-google-books-trigrams-rank-div.pdf

## Claims, exaggerations, reminders:

- Needed for comparing large-scale complex systems:
  - Comprehensible, dynamically-adjusting, differential dashboards
- Many measures seem poorly motivated and largely unexamined (e.g., JSD)
- Of value: Combining big-picture maps with ranked lists
- Maybe one day: Online tunable version of rank-turbulence divergence (plus many other instruments)

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### The everywhere-ness of algorithms and stories:



"On the Origin of Stories: Evolution, Cognition, and Fiction" [a](#) [c](#)  
by Brian Boyd (2010). <sup>[2]</sup>

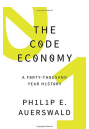


"The Storytelling Animal: How Stories Make Us Human" [a](#) [c](#)  
by Jonathan Gottschall (2013). <sup>[15]</sup>

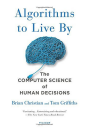


"The Written World: How Literature Shaped Civilization" [a](#) [c](#)  
by Martin Puchner (2017). <sup>[27]</sup>

### Algorithms, recipes, stories, ...



"The Code Economy: A Forty-Thousand Year History" [a](#) [c](#)  
by Philip E Auerswald (2017). <sup>[1]</sup>



"Algorithms to Live By" [a](#) [c](#)  
by Christian and Griffiths (2016). <sup>[5]</sup>

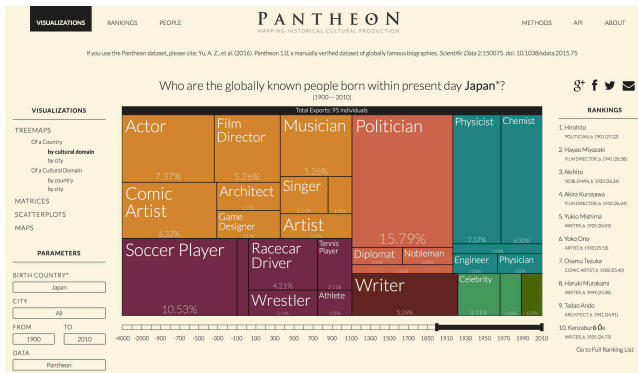


"Once Upon an Algorithm" [a](#) [c](#)  
by Martin Erwig (2017). <sup>[14]</sup>

Also: Numerical Recipes in C <sup>[26]</sup> and How to Bake  $\pi$  <sup>[4]</sup>

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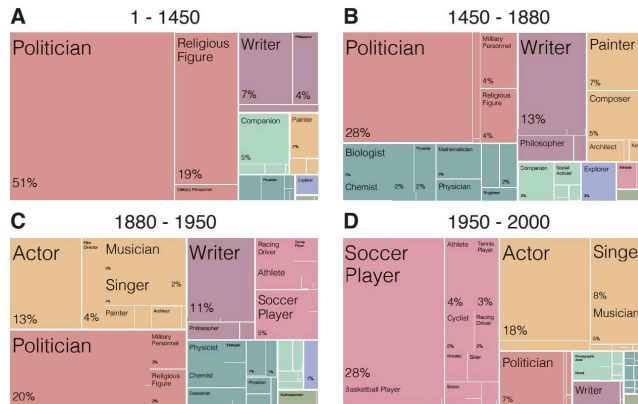
### The famous are storytellers—Japan:



For people born 1950-

[http://pantheon.media.mit.edu/treemap/country\\_exports/P/all/1900/2010/H15/pantheon](http://pantheon.media.mit.edu/treemap/country_exports/P/all/1900/2010/H15/pantheon)

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<https://www.media.mit.edu/projects/pantheon-new/overview/>

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### Super Survival of the Stories:



- Study of Agta, Filipino hunter-gatherers.
- Storytelling valued well above all other skills including hunting.
- Stories encode prosocial norms such as cooperation.
- Like the best stories, the best storytellers reproduce more successfully.

The Desirability of Storytellers [c](#),  
The Atlantic, Ed Yong, 2017-12-05.

### The most famous painting in the world:



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### The dismal predictive powers of editors ....



Twelve ...

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### The completely unpredicted fall of Eastern Europe:



Timur Kuran: <sup>[18]</sup> "Now Out of Never: The Element of Surprise in the East European Revolution of 1989"

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## We understand bushfire stories:

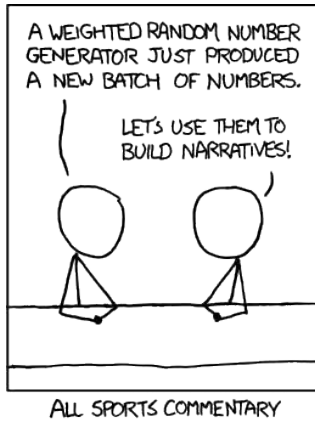
1. Sparks start fires.
2. System properties control a fire's spread.
3. But for three reasons, we make two mistakes about Social Fires ...

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### Reason 3—We are spectacular imitators.

BBC/David Attenborough.

## Reason 1—We are Homo Narrativus.



<http://xkcd.com/904/>

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## Mistake 1: Success is due to intrinsic properties

See "Becoming Mona Lisa" by David Sassoon

## Reason 2—"We are all individuals."

### Archival footage:

- Individual narratives are not enough to understand distributed, networked minds.

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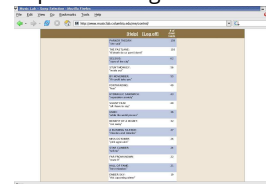


48 songs  
30k participants

### Exp 1— weak social

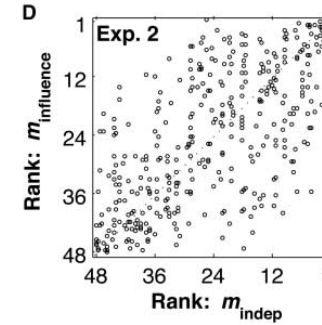


### Exp. 2—strong social



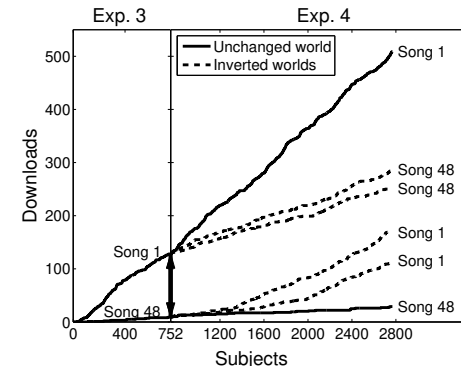
"An experimental study of inequality and unpredictability in an artificial cultural market"  
 Salganik, Dodds, and Watts,  
 Science, **311**, 854–856, 2006. [28]

## Resolving the paradox:



Increased social awareness leads to Stronger inequality + Less predictability.

## Payola/Deceptive advertising hurts us all:



## "Mistake" 2:

Seeing success is 'due to social' and wanting to say 'all your interactions are belong to us'



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# "This is truly the last time, believe me"

**The Washington Post**

November 2017  
After disclosing Facebook's secret access to data, the company has been forced to re-examine its privacy policies. Facebook has always been committed to being transparent about the information you have shared with us — and we have led the internet in building tools to help people take control of their data.

December 2017  
We simply did a bad job of explaining the extent and implications of the program. We need to be able to explicitly choose what they share.

February 2018  
After reading your comments, we're disappointed that you're not satisfied with our response. Over the past couple of days, we've received a lot of questions and comments. Based on this feedback, we have decided to make some changes to our program. We will now restrict the data we collect to what you've explicitly shared with us.

March 2018  
After details emerged about Cambridge Analytica's data practices, we've taken steps to protect your privacy and prevent misuse of our data. We have a responsibility to protect your data, and if we can't do that, we don't deserve it. We will learn from this experience to secure our platform further and make our community safer for everyone using it.

September 2018  
While revealing a new step in our efforts to protect your privacy, we're also committed to being transparent about the challenges we face. We're working to address the challenges we face in a way that respects your privacy and keeps you in control of your data.

October 2018  
I care deeply about the democratic process and protecting its integrity. It is a new challenge for internet companies to deal with.

**WaPo article**

# The network model of influence:

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# Oscar Wilde, The Picture of Dorian Gray: Raw Fame

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**There is only one thing in the world worse than being talked about, and that is not being talked about."**

# The hypodermic model of influence:

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# The network model of influence:

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**How superspreading works:**  
Many interconnected, average, trusting people must benefit from both receiving and sharing a message far from its source.

**"Influentials, Networks, and Public Opinion Formation"**  
Watts and Dodds, J. Consum. Res., **34**, 441–458, 2007. [33]

# Fame and Ultraframe: Measuring and comparing daily levels of 'being talked about' for United States' presidents, their rivals, God, countries, and K-pop

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**Computational timeline reconstruction of the stories surrounding Trump: Story turbulence, narrative control, and collective chronopathy**  
Dodds et al., 2020. [12]

**POTUSometer with the Smorgasdashbord:**  
<http://compstorylab.org/potusometer/>

**Stories surrounding Trump:**  
<http://compstorylab.org/trumpstoryturbulence/>

# The two step model of influence: [17]

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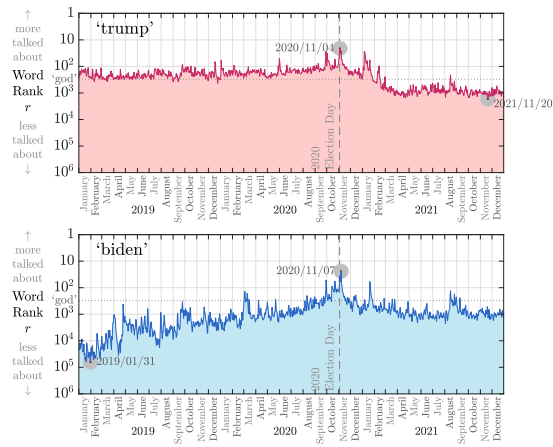
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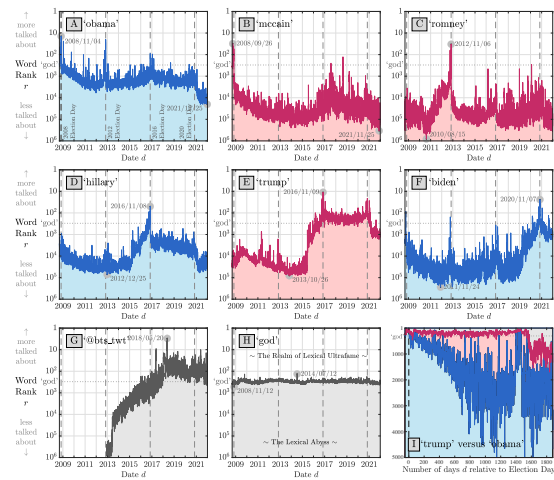
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# Etymological clarity:

- Fate**—from the Latin *fatus*: meaning "spoken".
- Fate** is talk that has been done. "It is written", fore-tell, pre-dict.
- "There is no such thing as fate, only the story of fate."**
- Destiny is probabilistic.
- Fame**—from the Latin *fāma*: meaning "to talk."
- Fame is inherently the social discussion about the thing, not the thing itself.
- Renown**: Repeatedly named, talked about. Old French *renon*, from re- + non ("name").
- Réclame**: "Clamo"—Proto-Indo-European: "to shout" (again). Connected to "lowing".



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### 2011 Whitehouse Correspondents' Dinner

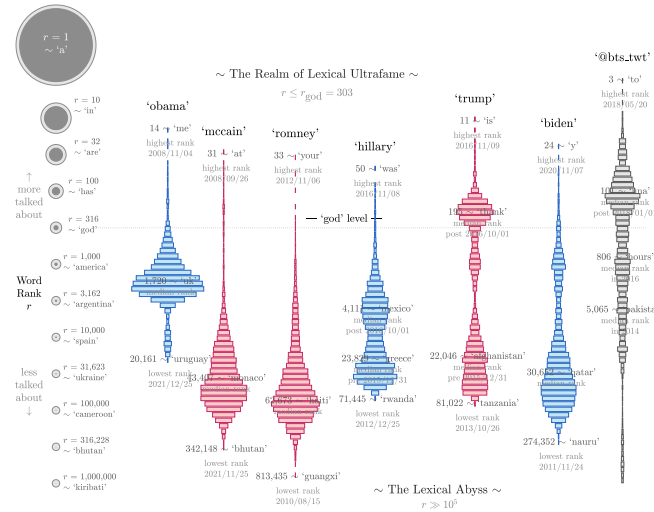
Relative median rates of 'being talked about' in the 8 weeks (56 days) pre-election day:

	2008	2012	2016	2020
'barack'	128	11	13	
'obama'	1000	32	15	71
@barackobama	9	24	10	17
'john'	307	16	72	15
'mccain'	757	1	2	3
@senjohnmccain	0	0	1	0
'mitt'	3	5	2	2
'romney'	2	20	3	3
@mittromney	0	14	1	1
'hillary'	20	3	357	30
'clinton'	12	8	326	23
@hillaryclinton	0	0	130	19
'donald'	7	5	178	35
'trump'	4	3	656	1001
@realdonaldtrump	0	4	219	656
'joe'	128	30	32	287
'biden'	67	4	5	504
@joebiden	0	1	1	212
@bts.twt	0	0	146	1037
'god'	400	484	302	380

### Ultraframe: Nobody expects the Spanish Inquisition K-pop:



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Relative median rates of 'being talked about' per year:

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
'barack'	150	38	17	9	10	7	8	11	14	15	14	14	19	3
'obama'	897	329	132	87	67	79	61	63	66	60	29	36	61	17
@barackobama	10	8	11	10	17	15	16	13	13	17	13	14	24	5
'john'	403	234	111	4	2	2	2	1	3	15	7	5	3	2
'mccain'	529	11	4	2	2	2	1	1	3	15	7	5	3	2
@senjohnmccain	0	2	1	0	1	1	1	1	1	2	1	0	0	0
'mitt'	5	8	5	6	25	6	5	4	4	2	2	3	3	2
'romney'	3	1	1	4	42	2	1	1	4	1	1	3	4	1
@mittromney	0	0	0	0	5	0	0	0	1	0	0	1	1	0
'hillary'	28	10	5	3	3	4	6	30	69	72	61	43	33	6
'clinton'	62	25	16	10	8	6	8	27	40	65	62	45	32	8
@hillaryclinton	0	0	0	0	0	0	0	11	71	22	19	21	23	3
'donald'	11	17	11	11	8	6	7	44	66	45	134	104	143	43
'trump'	7	20	10	7	4	3	3	77	583	1000	865	808	1134	229
@realdonaldtrump	0	0	0	1	2	3	2	32	219	468	555	652	888	11
'joe'	157	87	38	87	66	58	44	46	50	48	44	78	197	117
'biden'	72	7	3	1	2	2	2	3	5	3	4	52	234	21
@joebiden	0	0	0	0	0	0	0	0	1	1	2	18	162	28
@bts.twt	0	0	0	0	0	5	36	23	232	595	2487	1802	1440	1437
'god'	666	851	687	694	791	719	607	616	601	590	612	611	612	610

### Vox (2019-04-17): BTS, the band that changed K-pop, explained

### Telegnomics

#### Distant reading by smashing texts into storyons:

```
cd ~/work/stories/2019-10story-turbulence-trump/261G
more updateall.sh
file names:
compute_rank_turbulence_divergence_sweep_the_leg
```

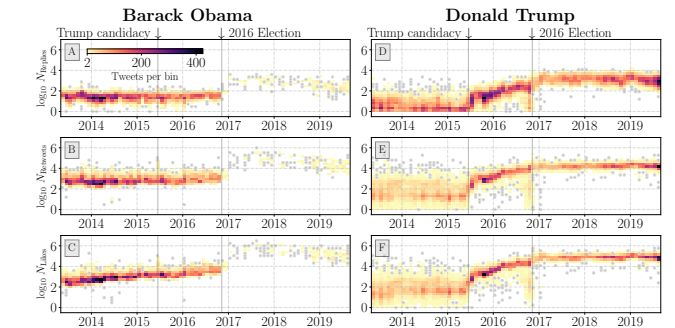
```
Zip files:
zless 2018-01-06/1grams/en_*.tar.tsv
zless 2021-01-05/1grams/en_*.tar.tsv
zless 2021-01-06/1grams/en_*.tar.tsv
zless 2021-01-07/1grams/en_*.tar.tsv
```

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Ultraframe—Percentage of days per year ranked above 'god'

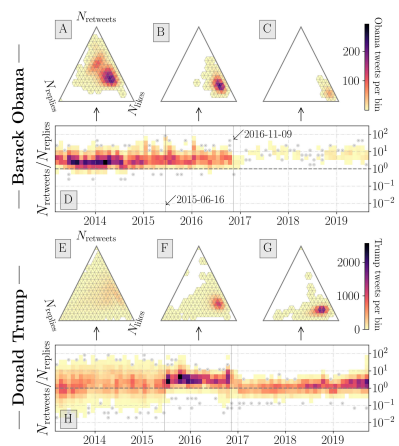
	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
'barack'	1.8%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
'obama'	34.4%	6.9%	0.5%	0.5%	2.2%	0.3%	0.0%	0.3%	2.2%	0.5%	0.0%	0.0%	0.3%	0.0%
@barackobama	0.0%	0.0%	0.0%	0.0%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
'john'	3.5%	10.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.3%	0.8%	0.3%	0.5%	0.0%
'mccain'	39.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.3%	1.1%	0.0%	0.0%	0.0%
@senjohnmccain	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
'mitt'	0.0%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
'romney'	0.0%	0.0%	0.0%	0.0%	1.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.3%	0.0%
@mittromney	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
'hillary'	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	10.4%	0.0%	0.0%	0.0%	0.0%	0.0%
'clinton'	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	7.7%	0.0%	0.0%	0.0%	0.0%	0.0%
@hillaryclinton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	11.1%	0.0%	0.0%	0.0%	0.0%	0.0%
'donald'	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.7%	0.5%	0.0%	0.0%	1.6%	0.6%
'trump'	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	47.8%	98.3%	93.7%	92.3%	100.0%	10.2%
@realdonaldtrump	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.7%	26.8%	41.4%	67.7%	90.2%	2.2%
'joe'	3.5%	2.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	8.2%	10.0%
'biden'	1.8%	0.0%	0.0%	0.0%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	23.8%	6.1%
@joebiden	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.1%	0.3%
@bts.twt	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	8.5%	39.7%	100.0%	100.0%	98.3%	93.1%

### Ratiometrics:

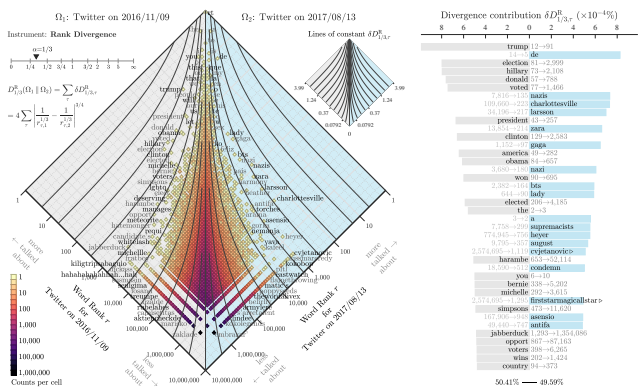


"Ratioming the President: An exploration of public engagement with Obama and Trump on Twitter," Minot et al., 2020 [22]

# Ratiometrics:

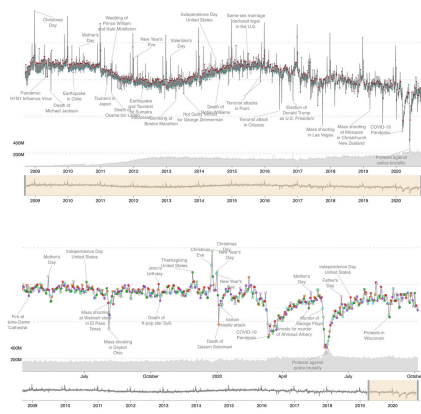


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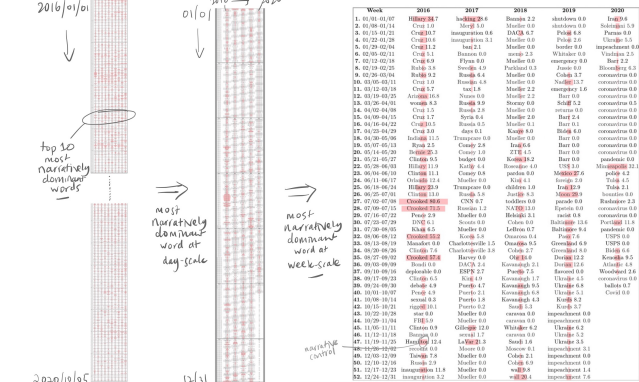


Allotaxonomy—the comparison of complex systems:  
<http://compstorylab.org/allotaxonomy/>

# Emotional turbulence:



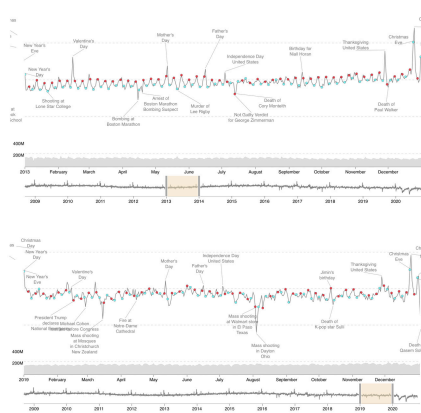
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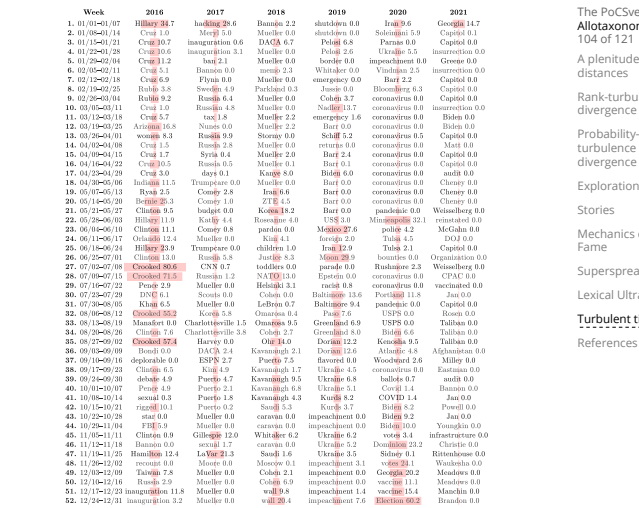
<http://compstorylab.org/trumpstoryturbulence/>

<http://hedonometer.org/>

# Emotional turbulence:



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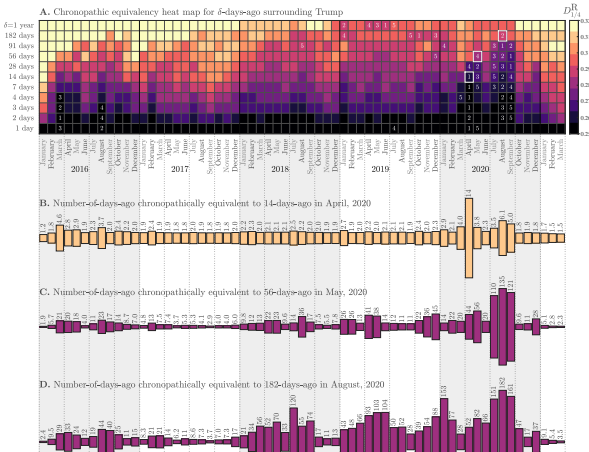
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<http://hedonometer.org/>

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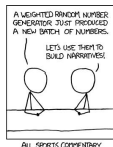
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## Understanding the Sociotechnocene—Stories:



xkcd.com/904/



- 🔗 Toward a Science of Stories.
- 🔗 Claim: Homo narrativus—we run on stories.
- 🔗 “What’s the John Dory?”
- 🔗 “They’ve lost the plot/thread”
- 🔗 Narrative hierarchies and scalability of stories.
- 🔗 Research: Real-time and offline extraction of metaphors, frames, plots, narratives, conspiracy theories, and stories from large-scale text.
- 🔗 Research: The taxonomy of human stories.
- 🔗 To be built: Storyscopes—improvable, online, interactive instruments.

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📷 On Instagram at [pratchett\\_the\\_cat](https://www.instagram.com/pratchett_the_cat/)

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